



The Futureproofing Checklist

Use this actionable checklist to confidently navigate change, stay ahead of industry shifts, and create lasting resilience and growth for your mission and your business.



1. Align Your Vision

- ☐ Clearly articulate your organization's long-term mission and vision.
- ☐ Regularly revisit strategic goals to adapt to industry shifts.
- ☐ Ensure leadership is aligned on priorities and expectations.



2. Invest in Integrated Technology

- ☐ Implement integrated EMR, RCM, and CRM solutions to streamline operations.
- ☐ Prioritize platforms that integrate AI and compliance functionalities seamlessly.
- ☐ Evaluate technology investments regularly for ROI and adaptability.



3. Strengthen Financial Health

- ☐ Optimize revenue cycle management processes from admission to reimbursement.
- ☐ Proactively manage financial risks with forecasting and scenario planning.
- ☐ Continuously monitor financial health through analytics and reporting.



4. Prioritize People

- ☐ Create succession plans to ensure leadership stability.
- ☐ Offer continuous professional development to retain top talent.
- ☐ Regularly assess and proactively address staff burnout and well-being.



5. Embrace Ethical AI

- ☐ Establish clear guidelines for AI use, transparency, and accountability.
- ☐ Educate your teams about ethical implications and responsibilities when using AI.
- ☐ Regularly review and update AI governance policies to reflect evolving best practices.



6. Foster a Culture of Innovation

- ☐ Encourage open communication about new ideas and experimentation.
- ☐ Celebrate innovation efforts, whether they succeed or fail.
- ☐ Regularly showcase successful innovations to inspire further creativity.



Want to dive deeper?

Explore our
[Futureproofing Behavioral Health White Paper](#)
or watch our recent
[Futureproofing Webinar](#).